

This brochure supplement provides information about Louis Charles Barberini that supplements the Tre Api Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Louis Charles Barberini if you did not receive Tre Api Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Louis Charles Barberini is also available on the SEC's website at www.adviserinfo.sec.gov.

Tre Api Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

Louis Charles Barberini
Personal CRD Number: 1241420
Investment Adviser Representative

Tre Api Wealth Management, LLC
144 Miraloma Drive
San Francisco, CA 94127
(415) 846-5505
lou.barberini@gmail.com

UPDATED: 3/1/2021

Item 2: Educational Background and Business Experience

Name: Louis Charles Barberini

Born: 1956

Educational Background and Professional Designations:

Education:

MBA Taxation, Golden Gate University - 1980

BS Accounting, University of San Francisco - 1978

Designations:

PFS®- Personal Financial Specialist

- The PFS credential demonstrates that an individual has met the minimum education, experience and testing required of a CPA in addition to a minimum level of expertise in personal financial planning.
- To attain the PFS credential, a candidate must hold an unrevoked CPA license, certificate, or permit, none of which are in inactive status; fulfill 3,000 hours of personal financial planning business experience; complete 75 hours of personal financial planning CPE credits; pass a comprehensive financial planning exam and be an active member of the AICPA.
- A PFS credential holder is required to adhere to AICPA's *Code of Professional Conduct* and the *Statement on Standards in Personal Financial Planning Services*, when providing personal financial planning services. To maintain their PFS credential, the recipient must complete 60 hours of financial planning CPE credits every three years. The PFS credential is administered through the AICPA.

CPA - Certified Public Accountant

- CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination.
- In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services.

- In addition to the *Code of Professional Conduct*, AICPA members who provide personal financial planning services are required to follow the *Statement on Standards in Personal Financial Planning Services* (SSPFPS).

Neither TAWM nor its representatives have signatory authority over client accounts.

Business Background:

01/2021 - Present	Managing Member & Chief Compliance Officer Tre Api Wealth Management, LLC
03/2016 - 02/2021	Director & Investment Adviser Representative NICH Capital Advisors
06/1996 - 04/2017	Officer San Francisco Police Department

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Louis Charles Barberini is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Louis Charles Barberini does not receive any economic benefit from any person, company, or organization, other than Tre Api Wealth Management, LLC in exchange for providing clients advisory services through Tre Api Wealth Management, LLC.

Item 6: Supervision

As the Chief Compliance Officer of Tre Api Wealth Management, LLC, Louis Charles Barberini supervises all activities of the firm. Louis Charles Barberini's contact information is on the cover

page of this disclosure document. Louis Charles Barberini adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Louis Charles Barberini has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Louis Charles Barberini has NOT been the subject of a bankruptcy.